

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
DURHAM DIVISION**

In Re:

**AE BICYCLE LIQUIDATION, INC., *et al.*,
Debtors**

**Case No. 18 - 80856
Chapter 11
(Jointly Administered)**

Ballot for Accepting or Rejecting Joint Plan of Liquidation

AE Bicycle Liquidation, Inc., *et al.*, (the “Debtors”) have proposed the Joint Plan of Liquidation (the “Plan”), and the Bankruptcy Court has conditionally approved the accompanying Disclosure Statement (the “Disclosure Statement”).

The Disclosure Statement provides information to assist you in deciding how to vote to accept or reject the Plan, and you can view complete copies of the Disclosure Statement and the Plan on the Court’s website: <http://www.ncmb.uscourts.gov>

You should review the Disclosure Statement and the Plan before you vote, and you may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your Claim has been placed in a Class as shown in the Disclosure Statement.

Each Class has been divided into sub-classes for the respective Debtors. If you hold claims in more than one Class, or within a Class you hold claims in more than one sub-class, you should indicate on your ballot the amount of your claim in each Class and/or each sub-class in which you are entitled to vote.

If your ballot is not *received* on or before October 7, 2019, your vote may not be counted as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Court, it will be binding on you irrespective of whether you vote.

Acceptance or Rejection of Plan

Class 1: Secured Claims of Advanced Holdings

Debtor	Amount
AE Bicycle Liquidation, Inc.	
AI Bicycle Liquidation, Inc.	
Performance Direct, Inc.	
Bitech, Inc.	
Nashbar Direct, Inc.	

Class 2: Secured Claims of York Street Note Purchasers

Debtor	Amount
AE Bicycle Liquidation, Inc.	
AI Bicycle Liquidation, Inc.	
Performance Direct, Inc.	
Bitech, Inc.	
Nashbar Direct, Inc.	

Class 3: Unsecured Claims

Debtor	Amount
AE Bicycle Liquidation, Inc.	
AI Bicycle Liquidation, Inc.	
Performance Direct, Inc.	
Bitech, Inc.	
Nashbar Direct, Inc.	

The undersigned votes the foregoing claims to ___ Accept or ___ Reject the Plan (mark selection).

Dated: _____

Name: _____

Signature: _____

Print signature: _____

Address: _____

Return this ballot to:

John A. Northen, Northen Blue, LLP, 1414 Raleigh Rd., Suite 435, Chapel Hill, NC 27517