

Debtor's Name: _____

Case No: _____

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA

In Re:

§
§
§
§
§

Case No. _____

Debtor(s)

Monthly Operating Report

Check if this is an amended filing

Chapter 11

Reporting Period Ended: _____

Petition Date: _____

Months Pending: _____

Industry Classification: _____

Debtor's Full-Time Employees (current): _____

Debtor's Full-Time Employees (as of date of order for relief): _____

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities, and equity (net worth) or deficit
- Statement of operations (profit of loss statement)
- Post-petition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

Signature of Responsible Party

Printed Name of Responsible Party

Date: _____

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Part 1: Cash Receipts and Distributions **Current Month** **Cumulative**

- a. Cash balance beginning of month _____
- b. Total receipts (net of transfers between accounts) _____
- c. Total disbursements (net of transfers between accounts) _____
- d. Cash balance end of month (a+b-c) _____
- e. Disbursements made by third party for the benefit of the estate _____
- f. Total disbursements for quarterly fee calculation (c+e) _____

Part 2: Asset and Liability Status **Current Month**
(not generally applicable to Individual Debtors)

- a. Accounts receivable (total net of allowance) _____
- b. Accounts receivable over 90 days outstanding (net of allowance) _____
- c. Inventory (Book Market Other (attach explanation) _____
- d. Total current assets _____
- e. Total assets _____
- f. Postpetition payables (excluding taxes) _____
- g. Postpetition payables past due (excluding taxes) _____
- h. Total postpetition debt (f+g) _____
- i. Prepetition secured debt _____

Part 3: Assets and Liability Status **Current Month** **Cumulative**

- a. Total cash sales price for assets sold/transferred outside the ordinary course of business _____
- b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business _____
- c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) _____

Part 4: Income Statement (Statement of Operations) **Current Month** **Cumulative**
(not generally applicable to Individual Debtors)

- a. Gross income/sales (net of returns and allowances) _____
- b. Cost of goods sold (inclusive of depreciation, if applicable) _____
- c. Gross profit (a-b) _____
- d. Selling expenses _____
- e. General and administrative expenses _____
- f. Other expenses _____
- g. Depreciation and/or amortization (not included in 4b) _____
- h. Interest _____
- i. Taxes (local, state, and federal) _____
- j. Reorganization items _____
- k. Profit (loss) _____
- l. Are you current with Chapter 11 quarterly fees as set forth under 28 U.S.C. § 1930? yes no

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>					
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i						
ii						

b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i						
ii						
c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition taxes Current Month Cumulative

a. Postpetition income taxes accrued (local, state, and federal)	_____	_____
b. Postpetition income taxes paid (local, state, and federal)	_____	_____
c. Postpetition employer payroll taxes accrued	_____	_____
d. Postpetition employer payroll taxes paid	_____	_____
e. Postpetition property taxes paid	_____	_____
f. Postpetition other taxes accrued (local, state, and federal)	_____	_____
g. Postpetition other taxes paid (local, state, and federal)	_____	_____

Part 7: Questionnaire-During this reporting period:

- a. Were any payments made on pre-petitions debt? yes no
- b. Were any payments made outside the ordinary course of business without court approval? (If yes, see Instructions) yes no
- c. Were any payments made to or on behalf of insiders? yes no
- d. Are you current on postpetition tax return filings? yes no
- e. Are you current on postpetition estimated tax payments? yes no
- f. Were all trust fund taxes remitted on a current basis? yes no
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) yes no
- h. Were all payments made to or on behalf of professional approved by the court? yes no

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- i. Do you have:
 - Worker's compensation insurance? yes no
 - If yes, are your premiums current? yes no n/a
 - Casualty/property insurance? yes no
 - If yes, are your premiums current? yes no n/a
 - General liability insurance? yes no
 - If yes, are your premiums current? yes no n/a
 - Auto liability insurance? yes no
 - If yes, are your premiums current? yes no n/a

Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages _____
- b. Gross income (receipts) from self-employment _____
- c. Gross income from all other sources _____
- d. Total income in the reporting period (a+b+c)
- e. Payroll deductions _____
- f. Self-employment related expenses _____
- g. Living expenses _____
- h. What secured debt payment have been made _____
- i. All other expenses _____
- j. Total expenses in the reporting period (e+f+g+h+i)
- k. Difference between total income and total expenses (d-i)
- l. List the total amount of all postpetition debts that are past due _____
- m. Are you required to pay any Domestic Support Obligation as defined by 11 U.S.C. § 101 (14A)? yes no
- n. If yes, have you made all Domestic Support Obligation payments? yes no

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information under 11 U.S.C. §§704, 1106 and 1107. The Bankruptcy Administrator will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The Bankruptcy Administrator will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes.

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Signature of Responsible Party

Printed Name of Responsible Party

Date: _____

Address