

UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

IN RE:)	
)	
POYTHRESS TENT RENTALS, INC.)	
)	CASE NO: 14-10631
Debtor.)	CHAPTER 11
_____)	
)	
PREMIER SPECIAL EVENT SERVICES,)	CASE NO: 14-10632
INC.)	CHAPTER 11
)	
Debtor.)	
_____)	

**NOTICE OF (I) AUCTION SALE OF SUBSTANTIALLY ALL OF THE DEBTORS
PERSONAL PROPERTY, (II) HEARING TO CONSIDER APPROVAL OF SUCH
SALE AFTER BIDDING PROCESS HAS BEEN COMPLETED, (III) ORDER
AUTHORIZING BIDDING PROCEDURES AND APPROVAL OF THE FORM
PURCHASE AGREEMENT**

**TO ALL CREDITORS AND OTHER PARTIES IN INTEREST
PLEASE TAKE NOTICE**

On June 4, 2014, Poythress Tent Rentals, Inc. ("Poythress") and Premier Special Event Services, Inc. ("Premier") collectively (the "Debtors"), filed a voluntary petitions for relief under Title 11 Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Middle District of North Carolina (the "Bankruptcy Court").

Pursuant to an Order of the Bankruptcy Court (the "Sales Procedures Order"), a hearing (the "Sale Hearing") will be held before the Honorable Lena James, United States Bankruptcy Judge on August 7, 2014 at 10:00 a.m. (EST) in the United States Bankruptcy Court for the Middle District of North Carolina, located at the Venable Center, Dibrell Building, Suite 280, 302 East Pettigrew Street, Durham, North Carolina, for the purposes of confirming that the procedures set forth in the Auction Sales Procedures Order have been followed by the Debtors and the Auction Sale conducted in accordance with said Order, and to make such findings as are necessary to provide the Purchaser with proper title in accordance with the terms of the Purchase Agreement and the Sale Procedures Order. This hearing is referred to in the Auction Sale Procedures Order as the "Final Hearing".

The Auction Sale Procedures Order sets out the all procedures, including the bidding procedures at the auction and Notice of Hearings. The specifics as to the same

should be obtained by review of said Order, which is attached hereto and identified as Exhibit "A".

Solicitation of Bids; Auction. The Debtor will conduct an auction of the Purchased Assets (the "Auction") beginning at 12:00 noon (EST) on August 1, 2014 at the Section 341 creditor meeting room of the United States Bankruptcy Court for the Middle District of North Carolina located at 101 South Edgeworth Street, Greensboro, North Carolina. Participation in the Auction is subject to certain bidding and auction procedures approved by the Court and is set out in more detail in the attached Exhibit "A". Any party seeking to be an acceptable bidder and therefore allowed to participate in said Auction shall deliver to, by and through their respective counsel (identified below), the Court Ordered Accepted Bid, Acceptable Bid Deposit, on or before 4:00 p.m. on July 29, 2014. Specifics as to an Acceptable Qualifying Bid and Acceptable Bidder Deposit is outlined in the Auction Sales Procedures Order, attached hereto as Exhibit "A".

Documents. Any party in interest seeking additional information concerning the assets to be sold may contact Debtors counsel at Ivey, McClellan, Gatton & Talcott, Charles M. Ivey, III, at 100 South Elm Street, Suite 500, Greensboro, North Carolina 27402, or 336-274-4658 for the purposes of obtaining a due diligence package, which would contain, among other things, income tax return, inventory list of the purchased asset, copy of the purchase agreement, and other financial information relative to the operations of the Debtor in 2013.

Court Documents: A copy of the Procedures Order (including the Bidding Procedures approved by the Bankruptcy Court) is attached hereto. Copies of additional relevant documents may be examined in the offices of the Clerk of the Bankruptcy Court or the office of the Bankruptcy Administrator during regular business hours. Additionally, copies of the foregoing are available upon request from the undersigned counsel for the Debtor and available for examination on the Court's website at www.ncmb.uscourts.gov.

This the 8th day of July, 2014.

/s/ Charles M. Ivey, III

Charles M. Ivey, III

State Bar No. 8333

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