IN THE UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA GREENSBORO DIVISION

IN RE:) BANKRUPTCY CASE NUMBER
HAYES IRON & METAL, INC.,) B-13-10157-C-7-G
)
DEBTOR(S))
)

AMENDED NOTICE OF PUBLIC SALE (To change location of sale)

UPON Application of James C. Lanik, Trustee, and for good cause shown:

NOTICE IS HEREBY GIVEN that the property described hereinbelow will be sold at public auction by Iron Horse Auction Company, on March 26, 2015, beginning at or about 11:00 a.m., at the Barkhouser Auditorium at The Institute for Advanced Learning and Research, 150 Slayton Avenue, Danville, VA 24540, provided that no objections by a party-in-interest are filed with the Court on or before March 16, 2015. The properties to be included in this public sale (the "Properties") are as follows:

- 1. 2674 Walters Mill Road, Providence, NC; Caswell County Parcel Number 0061 070, 9.88 acres;
- 2. 2508 Walters Mill Road, Providence, NC; Caswell County Parcel Number 0061 071, 9.67 acres; and
- 3. Walters Mill Road, Providence, NC; Caswell County Parcel Number 0061 075, 1.97 acres.

TAKE FURTHER NOTICE that a hearing was held on this public auction at 9:30 a.m., on the 17th day of March, 2015, at the United States Bankruptcy Court, 101 S. Edgeworth Street, Courtroom No. 3, Second Floor, Greensboro, North Carolina at which hearing the sale was approved.

TAKE FURTHER NOTICE that a copy of this Notice is being mailed to all creditors and other parties-in-interest in this case.

Date: March 17, 2015