MIDDLE DISTRICT BANKRUPTCY SEMINAR, INC.

Post Office Drawer 2252-A
Durham, North Carolina 27702

March 15, 2004

TO: Bankruptcy Practitioners

Enclosed please find a registration form for the 25th Annual Middle District Bankruptcy Seminar to be held April 30 & May 1, 2004, at the Holiday Inn, Southern Pines NC. The program will offer updated information to the general bankruptcy practitioner as well as the specialist and is designed to assist in fulfilling the mandatory CLE requirement.

An additional workshop on Friday afternoon will be of particular interest to paralegals as well as consumer bankruptcy attorneys. Also there will be an opportunity for golf, tennis and relaxation. Casual attire for the seminar is appropriate on both days.

Room reservations for Thursday and/or Friday nights may be made directly with the Holiday Inn.

We hope you will join us this year for this time of education and relaxation. We urge you to return your seminar registrations by ***April 16*** in order that you will receive printed materials at the seminar.

We look forward to seeing you at the seminar.

Middle District Bankruptcy Seminar, Inc.
Post Office Drawer 2252-A
Durham, North Carolina 27702
(919) 683-1561

TWENTY-FIFTH ANNUAL BANKRUPTCY SEMINAR

Middle District of North Carolina

April 30 & May 1, 2004

Holiday Inn
Southern Pines NC

Friday, April 30, 2004 (Moderator - Christine L. Myatt)

8:00-8:30	Registration (Coffee & Danish)	
8:30-9:00	Administrative Office - Bankruptcy Judges' Division	James Wannamaker Ray DiBaggio
9:00-9:45	Chapter 13 Issues	Vernon J. Cahoon Jennifer R. Harris Benjamin E. Lovell
9:45-10:30	Reaffirmations and Redemptions	William E. Brewer, Jr.
Coffee Break		
10:45-11:45	Professionalism & Ethics	Professor Joel S. Newman Wake Forest University
11:45-12:45	Case Law Update	Honorable William L. Stocks Honorable Catharine R. Carruthers
12:45	Buffet Luncheon included in registration	
Afternoon	Golf, Tennis and Sightseeing	
	or	
2:00-3:30	Open discussion - Consumer Chapter 7 & 13 Hot Issues	Edward C. Boltz Pamela P. Keenan
6:00-7:00	Social Hour	
7:00	Pig Pickin' included in registration	

Saturday, May 1, 2004 (Moderator - Richard M. Hutson, II)

8:30-9:00	Coffee & Danish	
9:00-9:50	Avoidance Actions from the Trustee's Perspective	Charles M. Ivey, III Everett B. Saslow, Jr.
9:50-10:25	Electronic Case Filing	B. Reid Wilcox, Jr.
Coffee Break		
10:45-11:35	Automatic Stay Issues	Thomas W. Anderson J. David Yarbrough
11:35-12:15	Sale of Assets	Gene B. Tarr Thomas W. Waldrep, Jr.

2004 SEMINAR REGISTRATION

Name _____

Address _____

_____

_____

Registration Fee:

Attorney $175.00
Paralegal $ 85.00

For CLE Credit: State Bar # _____

Complete if interested in participating:

_____ Tennis Tournament - Level is: ____ beg. ____ inter. ____ adv.

_____ Golf Tournament - Handicap is _____

Return registration with check payable to:

Middle District Bankruptcy Seminar
PO Drawer 2252-A
Durham, NC 27702

HOLIDAY INN
RESERVATION REQUEST

Middle District Bankruptcy Seminar
April 30 - May 1, 2004

Name _____

Company _____

Address _____

City _____ State _____ Zip _____

Telephone _____

Accommodations desired: Single_____ Double_____ King_____ Suite_____

Arrival date _____ Hour_____ Departure date _____

Number of rooms _____ Number people _____

Reservations by telephone: **1-800-262-5737**

Reservations by mail:

Holiday Inn
PO Box 1467
Southern Pines NC 28388

Please enclose a deposit equal to the first night's lodging if not guaranteed by credit card.

Double occupancy rate is $74.00 per night plus taxes.
Single occupancy rate is $64.00 per night plus taxes.

CANCELLATION POLICY - *Your deposit will be refunded if Holiday Inn is notified by telephone at least 3 days prior to your arrival date followed by your letter of cancellation. Upon receipt of your letter of cancellation, refund will be mailed.*