

SO ORDERED.

SIGNED this 16th day of April, 2015.



Catharine R Aron

UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA
DURHAM DIVISION**

IN RE: UNIVERSITY DIRECTORIES, LLC, <i>et al.</i> DEBTORS.	CASE NO. 14 - 81184 (CONSOLIDATED FOR PURPOSES OF ADMINISTRATION) CHAPTER 11
Order Shortening Notice And Scheduling Expedited Hearing	

This matter came before the Court upon the motion filed by University Directories, LLC, Print Shop Management, LLC, Vilcom, LLC, Vilcom Interactive Media, LLC, Vilcom Properties, LLC and Vilcom Real Estate Development (VRD), LLC (collectively, the “Debtors”) pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure, and for good and sufficient reasons appearing it is hereby ORDERED as follows:

1. The “Motion for Substantive Consolidation” (the “Motion”) was filed in each individual case and is scheduled for hearing on April 28, 2015 at 9:30 a.m. in the U.S. Bankruptcy Courtroom, 226 S. Liberty Street, Winston-Salem, North Carolina.
2. The Motion seeks the following relief:
 - a. Immediate entry of an Order substantively consolidating the Debtors’ estates for all purposes, including for purposes of voting on the Debtors’ plan and for purposes of distribution thereunder.

- b. All intercompany claims by, between and among the Debtors be extinguished.
- c. All assets and liabilities of the Debtors be merged or treated as if they were merged with the assets and liabilities of UD.
- d. Any obligation of a Debtor and all guarantees thereof by one or more of the other Debtors be deemed to be one obligation of UD.
- e. The membership interests of the Debtors other than UD be cancelled.
- f. Each claim filed or to be filed against any Debtor be deemed filed only against UD and be deemed a single claim against and a single obligation of UD.
- g. All claims based upon guarantees of collection, payment or performance made by the Debtors as to the obligations of another Debtor be released and of no further force and effect.
- h. That the relief requested above be made effective retroactively, as of October 24, 2014.
- i. That all rights under applicable law to avoid transfers of property of any Debtor to a party other than any of the other Debtors be preserved for the benefit of the single bankruptcy estate resulting from the substantive consolidation requested herein.

3. Service of a copy of this Order shall be made by counsel for the Debtors not later than one day after the day of entry by electronic noticing on the Bankruptcy Administrator, the official committee of unsecured creditors in the University Directories case, any parties who have filed a request for service of pleadings, and by regular mail to all creditors on the official Court matrix and such service shall constitute adequate notice of the hearing.

4. A copy of the Motion shall be available to all parties in interest on the Court's website: www.ncmb.uscourts.gov.

[end of document]