

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF NORTH CAROLINA  
GREENSBORO DIVISION**

<b>IN RE:</b>	)	
	)	<b>Case No. 17-10775</b>
<b>MOREHEAD MEMORIAL HOSPITAL,</b>	)	
	)	<b>Chapter 11</b>
<b>Debtor.</b>	)	
_____	)	

**PROPOSED AGENDA FOR SEPTEMBER 13, 2017 HEARING**

Morehead Memorial Hospital, the debtor and debtor-in-possession in the above captioned bankruptcy case (the “Debtor”), by and through its undersigned counsel, and pursuant to paragraph 21 of the *Order Establishing Certain Notice and Case Management Procedures* [Dkt No. 49] (the “Case Management Order”), hereby files a proposed agenda outlining the matters to be heard by the Court on September 13, 2017 at 9:30 a.m. (the “Proposed Agenda”). The Proposed Agenda is attached hereto as Exhibit A.

Respectfully submitted, this the 12<sup>th</sup> day of September, 2017.

**WALDREP LLP**

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# EXHIBIT A

**UNITED STATES BANKRUPTCY COURT  
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GREENSBORO DIVISION**

<b>IN RE:</b>	)	
	)	
<b>MOREHEAD MEMORIAL HOSPITAL,</b>	)	<b>Case No. 17-10775</b>
	)	
<b>Debtor.</b>	)	<b>Chapter 11</b>
	)	

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**PROPOSED AGENDA FOR SEPTEMBER 13, 2017 HEARING**

*Matters with No Responses Filed As of 3:00pm on September 12, 2017*

- 1) Motion by Bankruptcy Administrator for a Status Hearing [Dkt. No. 18]
- 2) Motion by Debtor to Use Cash Collateral [Dkt. No. 19]
  - a. The Motion will be continued to the next omnibus hearing date, September 27, 2017.
  - b. A revised budget covering the period between September 15 and September 29, 2017 will be uploaded.

*Matters with Responses Filed as of 3:00 pm on September 12, 2017*

- 1) Motion by Arthur J. Gallagher Risk Management Services, Inc. Authorizing Debtor to Pay Broker's Fees in Connection with its Insurance Obligations [Dkt. No. 149]
  - a. Objection by Unsecured Creditors Committee [Dkt. No. 179]
  - b. Objection by Debtor [Dkt. No. 181]
  - c. Objection by Bankruptcy Administrator [Dkt. No. 186]
- 2) Motion by Debtor for (I) an Order (A) Establishing Bid Procedures, (B) Scheduling a Hearing to Consider Proposed Sale, (C) Establishing Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases, and (D) Granting Related Relief, and (II) an Order (A) Approving the Proposed Sale, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Dkt. No. 190]
  - a. Limited Objection by Bankruptcy Administrator [Dkt. No. 208]
  - b. Limited Objection by First-Citizens Bank [Dkt. No. 209]