

SO ORDERED.

SIGNED this 19th day of September, 2018.



Lena Mansori James
LENA MANSORI JAMES
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA**

In the Matter of:)	
)	Case No. 18-50018
ASCO Liquidating Company)	Chapter 11
fka Auto Supply Company, Inc.)	
)	
Debtor.)	

**ORDER APPROVING FIRST AMENDED DISCLOSURE STATEMENT
AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS
OF PLAN COMBINED WITH A NOTICE OF HEARING**

A Disclosure Statement under Chapter 11 of the Bankruptcy Code having been filed by the Debtor on July 26, 2018 and amended on September 18, 2018, referring to a First Amended Plan under Chapter 11 of the Bankruptcy Code.

A hearing having been held on September 7, 2018 on the approval of the Disclosure Statement, the Court after reviewing and finding that the First Amended Disclosure Statement filed September 18, 2018 contains adequate information;

IT IS ORDERED, AND NOTICE IS HEREBY GIVEN THAT:

- (1) The First Amended Disclosure Statement filed by the Debtors on September 18, 2018 is approved.
- (2) The 22nd day of October, 2018 is fixed as the last day for filing written acceptances or rejections of the First Amended Plan. The ballot is to be sent to the address shown at the bottom of the ballot form.
- (3) The 22nd day of October, 2018 is fixed as the last day for filing written objections to the First Amended Plan.
- (4) A hearing on Confirmation of the Plan will be held on October 30, 2018, at 10:00 a.m. in the following location:

(X) Courtroom 1, First Floor, 226 South Liberty Street, Winston-Salem, NC 27101

Within five (5) days after entry of this order, a copy of the First Amended Plan, First Amended Disclosure Statement, ballot form for voting on the acceptance or rejection of the Plan and this Order shall be transmitted by Ashley S. Rusher, 110 S. Stratford Road, Suite 500, Winston-Salem, NC 27104, Attorney for the Debtor, by mail to creditors, equity security holders and other parties in interest as provided in Rule 3017(d). Within eight (8) days of transmission of these documents the attorney for the Debtor shall file a Certificate of Service with the Court with said Certificate to contain the names and addresses of all parties served.

- (5) At least three business days prior to the hearing on the plan confirmation, the plan proponent shall file a Summary of Voting on the Plan of Reorganization.

END OF DOCUMENT