

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA
_____ DIVISION**

IN RE:)
)
XXXXX XXXX XXXXXXXX,) CASE NO. XX-XXXXX
)
Debtor.)
)

Section 1188(c) Status Conference Report

The above-captioned debtor and debtor-in-possession (“Debtor”) has elected to file this case under subchapter V of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). Debtor files this report pursuant to § 1188(c) of the Bankruptcy Code.

1. Type of Plan of Reorganization. Debtor intends to pursue the following type of plan of reorganization in this case:

Consensual Nonconsensual Undetermined

2. Reasons for Type of Plan of Reorganization.

[Provide Debtor’s rationale for pursuing a consensual or nonconsensual plan, or reason for being undetermined.]

3. Communications with Parties in Interest. Debtor has had discussions with the following parties in interest concerning Debtor’s plan of reorganization:

- Secured Creditors
- Priority Claimants
- Unsecured Creditors
- Equity Interest Holders

_____ The Trustee

_____ Others; Describe: _____

4. General Nature of Communications with Parties in Interest.

[Describe Debtor's communications with applicable parties in interest (including, e.g., secured creditors, priority creditors, unsecured creditors, equity interest holders, the trustee, or others) concerning Debtor's plan of reorganization or explain Debtor's rationale for not discussing the plan with parties in interest.]

5. Efforts to Formulate Plan of Reorganization.

[Describe efforts undertaken by Debtor to develop a plan of reorganization and actions contemplated to complete formulation of the plan.]

6. Timing for Filing Plan of Reorganization. Does Debtor intend to file a plan of reorganization within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code?

_____ Yes

_____ No

If no is marked, please explain:

7. Additional Information.

[Insert any additional information Debtor would like to provide the Court concerning this chapter 11 case or the plan of reorganization (e.g. executory contracts/unexpired leases, sale/surrender of real/personal property, or any other unusual circumstances).]

Dated: _____

By:

Name of Debtor/Debtor Representative: _____

Relation to Debtor: _____

Signature of Debtor/Debtor Representative: _____

Represented by (if applicable):

Name of Counsel: _____

Signature of Counsel: _____

Address of Counsel, Firm Address and Other Information:

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