

Debtor's Name

Case No.

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA

In re:

Case No.

Debtor(s)

Post-Confirmation Report

Check if this is an amended filing

Chapter 11

Quarter Ending Date: _____

Petition Date: _____

Plan Confirmed Date: _____

Plan Effective Date: _____

This Post-confirmation report is filed by:

Reorganized Debtor

Other Authorized Party : _____

Name of Authorized Party or Entity

Signature of Responsible Party

Printed Name of Responsible Party

Date

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	_____	_____
b. Non-cash securities transferred	_____	_____
c. Other non-cash property transferred	_____	_____
d. Total transferred (a+b+c)	_____	_____

Part 2: Pre-confirmation Professional Fees and Expenses

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor			Aggregate Total				
	Itemized Breakdown by Firm							
		Firm Name	Role					
	i							
	ii							

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor			Aggregate Total			
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
	ii						
c. All professional fees and expenses (debtor & committees)							

Part 3: Recoveries of the Holders of Claims and Interest under Confirmed Plan

For each creditor and claim dealt with by the Plan, provide the following information:

- Total anticipated payments due under the Plan;
- The amount paid to the creditor in the reporting period;
- The cumulative amount paid to the creditor under the Plan; and,
- The amount due but unpaid, if any, and the reason such claim has not been paid.

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Part 4: Questionnaire

Has the confirmed plan been substantially consummated? Yes No

If no, please explain why it has not been substantially consummated and the expected date of substantial consummation.

Are you current with Chapter 11 quarterly fees as set forth under 28 U.S.C. § 1930? Yes No

Are all post-confirmation obligations (excluding taxes and plan payments) current? Yes No

If no, what is the total amount of past due obligations? _____

If no, please attach an explanation.

Are all post-confirmation tax obligations (payments and deposits) current? Yes No

If no, what amount of taxes or tax deposits is past due? _____

If no, please attach an explanation.

Describe the status of sales and/or refinancing contemplated by the Plan.

Describe the status of litigation under/related to the Plan.

Describe the steps remaining in the case before the Final Report can be filed and the expected completion dates of such steps.

What is the projected date of filing the Final Report?

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The Bankruptcy Administrator will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes.

I declare under penalty of perjury that the foregoing Post-confirmation Report is true and correct and that I have been authorized to sign this report.

Signature of Responsible Party

Printed Name of Responsible Party

Title

Date