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## SO ORDERED.





LENA MANSORI JAMES UNITED STATES BANKRUPTCY JUDGE

## UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA GREENSBORO DIVISION

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In Re:

Randolph Hospital, Inc. d/b/a Randolph Health,

Debtors.<sup>1</sup>

CASE NO. 20-10247 CHAPTER 11

# ORDER EXTENDING THE EXCLUSIVITY PERIODS FOR THE FILING AND SOLICITATION OF ACCEPTANCES OF A CHAPTER 11 PLAN

Upon consideration of the motion (the "<u>Motion</u>")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") for the entry of an order extending the Debtors' exclusive right to solicit votes on their Joint Chapter 11 Plan of Liquidation by 64 days, through and including June 4, 2021 (the "<u>Soliciting Exclusivity Period</u>") and the Court having reviewed the Motion and having heard the statements of counsel in support of the relief requested therein at

<sup>&</sup>lt;sup>1</sup> The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

 $<sup>^2</sup>$  Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Motion.

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the hearing before the Court on April 1, 2021 (the "<u>Hearing</u>"); and the Court having found and concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (iii) venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409, (iv) notice of the Motion was sufficient under the circumstances, and (v) the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and this Court having determined that granting the relief requested in the Motion as set forth herein is in the best interests of the Debtors, their estates and their creditors; and after due deliberation and sufficient cause appearing therefore;

### **IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.

2. Pursuant to Bankruptcy Code § 1121(d), the Debtors' Soliciting Exclusivity Period for soliciting acceptances of their chapter 11 plan is hereby extended by 64 days, through and including June 4, 2021.

3. The extension of the Soliciting Exclusivity Period granted herein is without prejudice to the Debtors' right to seek further extensions pursuant to Bankruptcy Code § 1121(d).

4. This Court shall retain jurisdiction to resolve any dispute arising from or related to this Order.

5. The Debtors are directed to serve a copy of this Order on parties as required by the
Order Implementing Certain Notice and Case Management Procedures (Docket # 134) within three
(3) days of entry of this Order and to file a certificate of service with the Clerk of Court.

#### END OF DOCUMENT

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