UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA **GREENSBORO DIVISION**

IN RE-

IN RE:)
)
MOREHEAD MEMORIAL HOSPITAL,)
)
Debtor.)
)

Case No. 17-10775

Chapter 11

PROPOSED AGENDA FOR OCTOBER 25, 2017 HEARING

Morehead Memorial Hospital, the debtor and debtor-in-possession in the above captioned bankruptcy case (the "Debtor"), by and through its undersigned counsel, and pursuant to paragraph 21 of the Order Establishing Certain Notice and Case Management Procedures [Dkt No. 49] (the "Case Management Order"), hereby files a proposed agenda outlining the matters to be heard by the Court on October 25, 2017 at 10:00 a.m. (the "Proposed Agenda"). The Proposed Agenda is attached hereto as Exhibit A.

Respectfully submitted, this the 24th day of October, 2017.

WALDREP LLP

/s/ Thomas W. Waldrep, Jr. Thomas W. Waldrep, Jr. (NC State Bar No. 11135) Jennifer B. Lyday (NC Bar No. 39871) Francisco T. Morales (NC Bar No. 43079) 101 S. Stratford Road, Suite 210 Winston-Salem, NC 27104 Telephone: 336-717-1440 Telefax: 336-717-1340 Email: notice@waldrepllp.com

Attorneys for the Debtor

EXHIBIT A

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA GREENSBORO DIVISION

)

IN RE:

)
MOREHEAD MEMORIAL HOSPITAL,)
)
Debtor.)
)

Case No. 17-10775

Chapter 11

PROPOSED AGENDA FOR OCTOBER 25, 2017 HEARING

Matters with No Responses Filed As of 3:00pm on October 24, 2017

- 1) Motion by Bankruptcy Administrator for a Status Hearing [Dkt. No. 18]
- 2) Motion by Debtor for Relief from Stay with Consent regarding Pre-Petition Deposit [Dkt. No. 240]

Matters with Responses Filed as of 3:00 pm on October 24, 2017

- 1) Motion by NCHE Workers' Compensation Fund, Inc. for an Order Authorizing Payment of Obligations [Dkt. No. 159]
 - a. Objection by Debtor [Dkt. No. 204]
 - b. Joinder Objection to Debtor by Unsecured Creditors Committee [Dkt. No. 226]
- 2) Motion by Official Committee of Unsecured Creditors for an Order Clarifying the Requirement that the Official Committee of Unsecured Creditors Provide Access to Information, Nunc Pro Tunc to July 24, 2017; and Authorizing the Retention of Donlin, Recano & Company as Information Agent for the Official Committee of Unsecured Creditors, Nunc Pro Tunc to July 24, 2017 [Dkt. No. 227]
 - a. Response of Bankruptcy Administrator [Dkt. No. 274]
- Application by McKesson Medical-Surgical, Inc. for Administrative Expense Claim (\$3,702.95) [Dkt. No. 242]
 - a. Objection by Bankruptcy Administrator [Dkt. No. 272]
 - b. Joinder Objection to Bankruptcy Administrator by Debtor [Dkt. No. 273]