

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

IN RE:)	
)	Case No. 17-10775
MOREHEAD MEMORIAL HOSPITAL,)	
)	Chapter 11
Debtor.)	
_____)	

PROPOSED AGENDA FOR JANUARY 17, 2018 HEARING

Morehead Memorial Hospital, the debtor and debtor-in-possession in the above captioned bankruptcy case (the “Debtor”), by and through its undersigned counsel, and pursuant to paragraph 21 of the *Order Establishing Certain Notice and Case Management Procedures* [Dkt No. 49] (the “Case Management Order”), hereby files a proposed agenda outlining the matters to be heard by the Court on January 17, 2018 at 9:30 a.m. (the “Proposed Agenda”). The Proposed Agenda is attached hereto as **Exhibit A**.

Respectfully submitted, this the 16th day of January, 2018.

WALDREP LLP

/s/ Thomas W. Waldrep, Jr.
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Attorneys for the Debtor

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
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PROPOSED AGENDA FOR JANUARY 17, 2018 HEARING

Matters with No Responses Filed As of 4:00pm on January 16, 2018:

- 1) Motion by Debtor to Use Cash Collateral [Dkt. No. 19]
- 2) Application by Debtor to Employ an Estate Executive (Anderson, Bauman, Tourtellot Vos & Co.) [Dkt. No. 506]

Matters with Responses Filed As of 4:00pm on January 16, 2018:

- 1) Amended Notice of Executory Contracts and Unexpired Leases Subject to Possible Assumption and Assignment [Dkt. No. 301] and Notice of Executory Contracts and Unexpired Leases Subject to Possible Assumption and Assignment [Dkt. No. 245]
 - a. Response by Laboratory Corporation of America Holdings [Dkt. No. 306]
 - b. Limited Objection by Novant Health Inc. [Dkt. No. 319]
 - c. Objection by Millenia Medical Staffing [Dkt. No. 343]
 - i. The Debtor will not be moving forward with the hearing on this Objection as UNCHCS has decided not to be assigned this contract.
 - d. Objection by NC Emergency Physician Services, PLLC [Dkt. No. 355]
 - i. Movant has withdrawn this Objection [Dkt. No. 515]
 - e. Objection by AmediStaf, LLC [Dkt. No. 356]
 - i. The Debtor will not be moving forward with the hearing on this Objection as UNCHCS has decided not to be assigned this contract.
 - f. Response by U.S. Bank Equipment Finance [Dkt. No. 363]
 - g. Limited Objection by Aetna Health, Inc. [Dkt. No. 364]
 - h. Objection by Aramark Healthcare Technologies, LLC [Dkt. No. 367]
 - i. Objection by Blue Cross Blue Shield of North Carolina [Dkt. No. 374]
 - j. Amended Objection by Aramark Healthcare Technologies, LLC [Dkt. No. 399]
 - k. Objection by NCDHHS [Dkt. No. 446]
 - l. Movant has sought a continuance of the hearing on these Objections to the Amended Cure Notice to the next omnibus hearing date, currently set for February 22, 2018. [Dkt. No. 516]
- 2) Request by Medline Industries, Inc. for Payment of an Administrative Expense and Administrative Proof of Claim [Dkt. No. 375]
 - a. Limited Objection by Bankruptcy Administrator [Dkt. No. 499]
 - b. Limited Objection by Debtor [Dkt. No. 502]

- 3) Application by NuVasive, Inc. for Administrative Expenses [Dkt. No. 383]
 - a. Limited Objection by Bankruptcy Administrator [Dkt. No. 500]
 - b. Limited Objection by Berkadia [Dkt. No. 501]
 - c. Limited Objection by Debtor [Dkt. No. 503]
- 4) Application by First-Citizens Bank & Trust Company for Administrative Expenses [Dkt. No. 400]
 - a. Joint Omnibus Objection of Debtor and Official Committee of Unsecured Creditors [Dkt. No. 498]
 - b. Joinder by Berkadia to Joint Omnibus Objection [Dkt. No. 504]
 - c. Joinder by Bankruptcy Administrator to Joint Omnibus Objection [Dkt. No. 511]
 - d. Movant has sought a continuance of the hearing on this Matter. [Dkt. No. 514]
- 5) Second Amended Motion by First-Citizens Bank & Trust for Relief from Stay regarding 250 West Kings Highway and 515 Thompson Street, Eden, NC [Dkt. No. 402]
 - a. Joint Omnibus Objection of Debtor and Official Committee of Unsecured Creditors [Dkt. No. 498]
 - b. Joinder by Berkadia to Joint Omnibus Objection [Dkt. No. 504]
 - c. Joinder by Bankruptcy Administrator to Joint Omnibus Objection [Dkt. No. 511]
 - d. Movant has sought a continuance of the hearing on this Matter. [Dkt. No. 514]
- 6) Motion by First-Citizens Bank & Trust Company for Approval of Payment of First-Citizens' Claim from Sale Proceeds and to Determine Surcharge [Dkt. No. 493]
 - a. Joint Omnibus Objection of Debtor and Official Committee of Unsecured Creditors [Dkt. No. 498]
 - b. Joinder by Berkadia to Joint Omnibus Objection [Dkt. No. 504]
 - c. Joinder by Bankruptcy Administrator to Joint Omnibus Objection [Dkt. No. 511]
 - d. Movant has sought a continuance of the hearing on this Matter. [Dkt. No. 514]
- 7) Motion by United States Department of Housing and Urban Development for Relief from Stay regarding Mortgage Reserve Fund [Dkt. No. 482]
 - a. Movant has sought a continuance of the hearing on this Matter. [Dkt. No. 513]

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CERTIFICATE OF SERVICE

I hereby certify that the foregoing **PROPOSED AGENDA FOR JANUARY 17, 2018 HEARING** was filed electronically in accordance with the local rules and was served upon those listed in **Exhibit B** on the date set forth by first class mail or by electronic service through CM/ECF and email.

Dated: January 16, 2018

WALDREP LLP

/s/ Thomas W. Waldrep, Jr.

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EXHIBIT B