

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

IN RE:)
)
MOREHEAD MEMORIAL HOSPITAL,) Case No. 17-10775
)
Debtor.) Chapter 11
)
)

PROPOSED AGENDA FOR DECEMBER 12, 2017 HEARING

Morehead Memorial Hospital, the debtor and debtor-in-possession in the above captioned bankruptcy case (the “Debtor”), by and through its undersigned counsel, and pursuant to paragraph 21 of the *Order Establishing Certain Notice and Case Management Procedures* [Dkt No. 49] (the “Case Management Order”), hereby files a proposed agenda outlining the matters to be heard by the Court on December 12, 2017 at 9:30 a.m. (the “Proposed Agenda”). The Proposed Agenda is attached hereto as **Exhibit A**.

Respectfully submitted, this the 11th day of December, 2017.

WALDREP LLP

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EXHIBIT A

UNITED STATES BANKRUPTCY COURT
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PROPOSED AGENDA FOR DECEMBER 12, 2017 HEARING

Matters with No Responses Filed As of 5:00pm on December 11, 2017:

- 1) Motion by Debtor to Use Cash Collateral [Dkt. No. 19]

Matters with Responses Filed as of 5:00pm on December 11, 2017:

- 1) Amended Notice of Executory Contracts and Unexpired Leases Subject to Possible Assumption and Assignment [Dkt. No. 301] and Notice of Executory Contracts and Unexpired Leases Subject to Possible Assumption and Assignment [Dkt. No. 245]
 - a. Response by Laboratory Corporation of America Holdings [Dkt. No. 306]
 - b. Limited Objection by Novant Health Inc. [Dkt. No. 319]
 - c. Objection by Millenia Medical Staffing [Dkt. No. 343]
 - d. Objection by NC Emergency Physician Services, PLLC [Dkt. No. 355]
 - e. Objection by AmediStaf, LLC [Dkt. No. 356]
 - f. Response by U.S. Bank Equipment Finance [Dkt. No. 363]
 - g. Limited Objection by Aetna Health, Inc. [Dkt. No. 364]
 - h. Objection by Aramark Healthcare Technologies, LLC [Dkt. No. 367]
 - i. Objection by Blue Cross Blue Shield of North Carolina [Dkt. No. 374]
 - j. Amended Objection by Aramark Healthcare Technologies, LLC [Dkt. No. 399]
 - k. Objection by NCDHHS [Dkt. No. 446]
 - l. Movant has received a continuance of the hearing on this Motion to the hearing date of December 20, 2017 [Dkt No. 457]
- 2) Application by First-Citizens Bank & Trust Company for Administrative Expenses [Dkt. No. 400]
 - a. Objection by Bankruptcy Administrator [Dkt. No. 456]
 - b. Movant has received a continuance of the hearing on this Motion to the hearing date of January 17, 2018 [Dkt No. 458]
- 3) Second Amended Motion by First-Citizens Bank & Trust for Relief from Stay regarding 250 West Kings Highway and 515 Thompson Street, Eden, NC [Dkt. No. 402]
 - a. Movant has received a continuance of the hearing on this Motion to the next omnibus hearing date, currently set for January 17, 2018 [Dkt No. 458]

- 4) Application by Debtor to Employ Special Counsel Norton Rose Fulbright US LLP [Dkt. No. 434]
 - a. Response by Bankruptcy Administrator [Dkt No. 451]