UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA GREENSBORO DIVISION

IN RE:)	
)	Case No. 17-10775
MOREHEAD MEMORIAL HOSPITAL,)	
)	Chapter 11
Debtor.)	
)	

PROPOSED AGENDA FOR NOVEMBER 15, 2017 HEARING

Morehead Memorial Hospital, the debtor and debtor-in-possession in the above captioned bankruptcy case (the "<u>Debtor</u>"), by and through its undersigned counsel, and pursuant to paragraph 21 of the *Order Establishing Certain Notice and Case Management Procedures* [Dkt No. 49] (the "<u>Case Management Order</u>"), hereby files a proposed agenda outlining the matters to be heard by the Court on November 15, 2017 at 9:30 a.m. (the "<u>Proposed Agenda</u>"). The Proposed Agenda is attached hereto as Exhibit A.

Respectfully submitted, this the 14th day of November, 2017.

WALDREP LLP

/s/ Thomas W. Waldrep, Jr Thomas W. Waldrep, Jr. (NC State Bar No. 11135) Jennifer B. Lyday (NC Bar No. 39871) Francisco T. Morales (NC Bar No. 43079) 101 S. Stratford Road, Suite 210 Winston-Salem, NC 27104 Telephone: 336-717-1440

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Attorneys for the Debtor

EXHIBIT A

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA GREENSBORO DIVISION

IN RE:)	
)	Case No. 17-10775
MOREHEAD MEMORIAL HOSPITAL,)	
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PROPOSED AGENDA FOR NOVEMBER 15, 2017 HEARING

Matters with No Responses Filed As of 5:00pm on November 14, 2017

- 1) Motion by Debtor to Use Cash Collateral [Dkt. No. 4]
- 2) Application by Womble Carlyle Sandridge & Rice, LLP for Compensation [Dkt. No. 275]
- 3) Application by Sills Cummis & Gross, P. C. for Compensation [Dkt. No. 283]
- 4) Application by Hammond Hanlon Camp, LLC for Compensation [Dkt. No. 285]
- 5) Application by Donlin Recano & Company, Inc. for Compensation [Dkt. No. 288]
- 6) Application by Nelson Mullins Riley & Scarborough, LLP for Compensation [Dkt. No. 292]

Matters with Responses Filed as of 5:00 pm on November 14, 2017

- 1) Amended Notice of Executory Contracts and Unexpired Leases Subject to Possible Assumption and Assignment [Dkt. No. 301]
 - a. Response by Laboratory Corporation of America Holdings [Dkt. No. 306]
 - b. Limited Objection by Novant Health Inc. [Dkt. No. 319]
 - c. Objection by Millenia Medical Staffing [Dkt. No. 343]
 - d. Objection by NC Emergency Physician Services, PLLC [Dkt. No. 355]
 - e. Objection by AmediStaf, LLC [Dkt. No. 356]
 - f. Response by U.S. Bank Equipment Finance [Dkt. No. 363]
 - g. Limited Objection by Aetna Health, Inc. [Dkt. No. 364]
 - h. Objection by Aramark Healthcare Technologies, LLC [Dkt. No. 367]
 - i. Objection by Blue Cross Blue Shield of North Carolina [Dkt. No. 374]
 - j. Movant has sought a continuance of the hearing on these Objections to the Amended Cure Notice to the next omnibus hearing date, currently set for November 28, 2017. [Dkt. No. 378]
- 2) Application by Grant Thornton, LLP for Compensation [Dkt. No. 279]

Case 17-10775 Doc 379 Filed 11/14/17 Page 4 of 4

- a. Limited Objection and Reservation of Rights by Berkadia Commercial Mortgage, LLC [Dkt. No. 330]
- b. Objection by the Bankruptcy Administrator [Dkt. No. 357]
- 3) Application by Waldrep LLP for Compensation [Dkt. No. 296]
 - a. Response by Bankruptcy Administrator [Dkt. No. 351]
- 4) Amended Motion by First-Citizens Bank & Trust for Relief from Stay regarding 250 West Kings Highway and 515 Thompson Street, Eden, NC [Dkt. No. 313]
 - a. Movant has sought a continuance of the hearing on this Motion to the next omnibus hearing date, currently set for November 28, 2017. [Dkt. No. 376]